

BENEFICIARY DESIGNATION FORM

PARTICIPANT'S NAME: _____
(please print)

With respect to any amount payable under the _____ by reason of my death, I hereby revoke any beneficiary designation heretofore made to me, and in lieu thereof, I hereby designate the following as my beneficiary.

SECTION I – Check A, B or C below and be sure to complete Section II

☐ **A.) 100% to my spouse:** _____

☐ **B.) 50% to my spouse and 50% to the following beneficiary(ies):**

- ☐ **My children, per stirpes.** *(the interest left to my children will be divided into one share for each child, including deceased children who have surviving children of their own.)*
- ☐ **My children, per capita.** *(the interest left to my children will be divided into one share for each child who survives me.)*
- ☐ **My beneficiary(ies) designated as follows:**

Name: _____ Relationship: _____

Address: _____ Percentage: _____ %

Name: _____ Relationship: _____

Address: _____ Percentage: _____ %

☐ **C.) 100% to my beneficiary(ies) designated as follows:**

Name: _____ Relationship: _____

Address: _____ Pct: _____ %

Name: _____ Relationship: _____

Address: _____ Pct: _____ %

Name: _____ Relationship: _____

Address: _____ Pct: _____ %

Name: _____ Relationship: _____

Address: _____ Pct: _____ %

SECTION II

In the event an above named beneficiary is not living at the time of my death, I hereby elect the following contingent beneficiary(ies):

Name: _____ Relationship: _____

Address: _____ Pct: _____ %

Name: _____ Relationship: _____

Address: _____ Pct: _____ %

Name: _____ Relationship: _____

Address: _____ Pct: _____ %

Name: _____ Relationship: _____

Address: _____ Pct: _____ %

SECTION III

Executed by the undersigned this _____ day of _____, 202__.

 **SIGN HERE**

SIGNATURE OF PARTICIPANT

Signature of Plan Trustee or Notary Public

SPOUSAL CONSENT (Mandatory unless box below has been checked)

I _____, spouse of the above named participant, hereby consent to the forgoing Beneficiary Designation.

Signature of Spouse

-OR- ☐ **I am currently not married, and have not been married any time during the last 12 months.**